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|  |  |  | UNITED STATES |
|  | SECURITIES AND EXCHANGE COMMISSION |
|  |  |  | Washington, D.C. 20549 |
|  |  |  | Notice of Effectiveness |
| **Effectiveness Date:** | April 12, 2019 4:00 P.M. |
| **Form:** | F-3 |
|  |  |  |  |
| **CIK:** | [0001684693](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0001684693) |  |
| **Company Name:** | Sol-Gel Technologies Ltd. |
| **File Number:** | [333-230564](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&filenum=333-230564) |  |  |